Using the BSBI Distribution Database

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Introduction

The distribution database (DDb) is maintained by the Botanical Society of Britain and Ireland, to store and make accessible the ever-growing pool of biological records collected or collated by the society. The DDb holds c.37 million records including 14 million from the Vascular Plant Database (VPDB) at BRC, 14 million records from MapMate users, along with many county databases and data from specialist surveys. New and historic datasets continue to be added. Since 2000, between 436,000 and 1.1 million new records have been added to the database each year (median 846,000). 23 vice-counties have more than 500,000 records on the DDb, and three vice-counties have more than 1 million records each.

The DDb provides vice-county recorders, research workers, Agencies and NGOs with on-line access to large, detailed data sets and, where appropriate, allows data to be edited to correct mistakes or to add annotations. The system provides sophisticated search and reporting tools. Additional capabilities are being added frequently.

Distribution maps of taxa, and read-only access to the 'message board' are available to anyone, you do not have to have a login password. However all access to view, download, or if you have the necessary access permissions, to edit records, requires a login. Requests to register for access to the DDb should be made via this link <u>http://bsbidb.org.uk/createuser.php</u>.

These guidance notes are designed to help new users of the DDb get started. They explain how to view distribution maps, set up and run queries, and download data. The notes are illustrated by examples, chosen to be typical of the sorts of questions that a VCR or other user might ask of the database. Guidance is not comprehensive, but sufficient for someone to be able to make good and effective use of the DDb. Familiarity with these notes will equip someone to tackle more complex tasks themselves, or to ask for help via the DDb 'message board' (see below). Functionality of the DDb is also constantly being refined; bugs fixed, new options added etc., so the guidance notes may, in time, become slightly out of date.

The DDb has begun to change the way that BSBI works. In the past, VCRs worked in comparative isolation, collecting and collating records for their vice-county, and only periodically passing these, or a summary, to BSBI in support of a specific project, eg an Atlas. With the widespread adoption of MapMate as a recording database by many VCRs, electronic submission of records to BSBI is now universal, and MapMate records are incorporated into the DDb every two to three weeks. Other datasets, in a wide range of formats can also be incorporated, though this has to be undertaken by Quentin Groome or Tom Humphrey.

Rather than taking a somewhat insular (vice-county) perspective, the DDb facilitates botanists taking a more holistic view, across any geographic area, or time period, that they wish. So 'my' records add value and provide perspective to my neighbouring VCR's records, and vice-versa. A user of the DDb can quickly gain an overview of where a species is being recorded, and who is recording it; hence the database becomes a shared resource, where each of our inputs, of new records, or by validating or correcting existing records, benefits all users.

Getting started

A note on web browsers

The DDb, most specifically the maps, require that you use a modern web browser, eg. Google Chrome, Firefox or Internet Explorer (version 9 or later). It is recommended that you use the latest version of whichever browser you use. To check if you have the latest version go to http://www.whatbrowser.org/intl/en_uk/

Things you can use the DDb for without a login

The DDb provides access for all, to distribution maps and a range of tools for checking and formatting records. Tools and maps are accessed via the tabs at the top left of the home page, highlighted in yellow in the screenshot below.



Maps

Hectad and tetrad distribution maps for all taxa are viewable, updated daily from the live database. All functionality is available except that:

- zoom level is restricted to tetrad. With a login, monad and 100m grid square resolution records are viewable.
- you cannot search the database by clicking on the map (login required).

To find out more about DDb mapping, go to Maps

Tools

Checklists, Grid reference lookup and several Data validation tools are accessed via the Tools tab.



Checklists

More than 60 Checklists, available for use in DDb queries can be accessed via this tab. They can be downloaded as csv files for use in spreadsheets. As used by the DDB, 'Checklists' provide a general-purpose way of grouping or applying attributes to records when running queries. Checklists consist of a set of 'key' values which link to a field (e.g. a taxon name). Each item in the checklist set may optionally have a data value associated with each key.

Grid-reference lookup

The grid reference lookup tool can be accessed directly at <u>http://bsbidb.org.uk/gridref.php</u>. This is the best available tool to check the location of a single grid reference, and to find out which vice-county the grid reference is within or overlaps. In addition, the mean, minimum and maximum altitude for the grid square are given.

Enter a grid reference in the box highlighted in yellow, below, and click on 'look-up grid reference'. Alternatively the grid reference picker tool can be used, circled in red below; (see <u>Grid reference</u> for more details). The displayed map highlights the grid square defined by the grid reference, and the vice-county within which the grid reference falls, is shaded. If the grid reference overlaps the boundary of two or more vice-counties, all intersected vice-counties are shaded in different colours. In the screenshot below, monad SK1545 is shown to overlap the vc39 / 57 boundary; vc37 to the west of the River Dove, vc57 to the east of the river. The mean altitude of the monad is 129m (range 111 - 165m).



The default is the Ordnance Survey base map, but aerial photography can be used as a backdrop via the 'map (Google)' tab. The 'local pictures' tab is a very nice touch, linking to photographs on http://www.geograph.org.uk/. Currently (17/02/2015) this website has photographs taken in more than 273,000 monads (82% of all monads in GB and Ireland).

Data validation



Three data validation tools are available; taxon names, recorder names and grid references. These work in a similar way. Records are submitted as tab delimited text files. In each case you have to enter the column number for the values to be validated. NB the first column is column 0!

Please note! Results are returned as a .csv file. To open these particular downloads in Excel, you must open Excel first, then open the file, which initiates the text import dialogue box. The file opens correctly when the delimiter is set to 'tab', rather than 'comma' as you would expect. However, if using LibreOffice, the .csv file opens directly from the download. This appears to be a bug in Excel.

Taxon names

Matches taxon names from other sources against accepted names in the DDb taxon lists (largely a variant of the 3rd edition of Stace's Flora). You can specify a range of additional output columns, including the matching MapMate taxon and vernacular name. Names which cannot be parsed are indicated and should be reformatted manually.

Recorder name formats

This tool attempts to apply standard formatting (e.g. **Surname**, Forename or **Surname**, A.; **Other**, A.N.) to a list of names of people or organisations. Names which cannot be parsed are indicated and should be reformatted manually. The DDb attempts to split strings of multiple recorders into individual entries but the process fails if punctuation is used inconsistently. The DDb tool is also available direct at http://bsbidb.org.uk/partynameparser.php

By entering a MapMate CUK rather than uploading an external file, the tool can test existing names, created in that copy of MapMate, and for which records are held on the DDb.

6	Distribution Database	
Botanical Society of Britain & Ireland Party name parser	Tools + New + maps	search search.history
Upload a party name list (or other) The file's columns should be tab-d	tab-delimited file containing a co lelimited. Character encoding st	olumn of names). Output consists of the uploaded file with additional columns showing the formatted conversion of the name and highlighting problems bould ideally be UTF-8.
file clumn number for names 0	noose File No file chosen	required, tab-delimited text file required, 0 is left-most column
mapmate CUK	3-character mapmate	sentre sode
send		
Processing large files may take se	everal minutes, if this causes p	toblems with your connection then please contact Tom, who can run the command-line version of this page

This will highlight any names that the DDb can't split up correctly and is a simple way to check for and amend names in MapMate, so that when MapMate is next re-synced with the DDb the recorder names can be re-evaluated. ('Failed' names still appear in the DDb, but the problem is that the system can't tell if they are people or organizations (or a combination of both) so sorting, searching and formatting of the entries works less well.)

Grid-references

Checks for malformed references and matches grid-references to vice-county boundaries. Grid references that cannot be parsed are indicated and should be reformatted manually.

Outputs from the validation tools will require some subsequent manipulation in a spreadsheet. Note carefully the advice at the top of the previous page on how to open output files in Excel.

How to login to the DDb

Either via the BSBI home page <u>http://bsbi.org.uk/</u>, where there is a Quick Link to 'Distribution Database' or at <u>http://bsbidb.org.uk/</u>.

Click on login, enter username and password. By default your password is not saved; each time you go to the DDb website, you will have to re-enter your username and password.



Assuming you are not using a shared computer, changing the save details option to 'stay logged in for 30 days' speeds up use of the database considerably. In this case, do not log-out when exiting the DDb.



The DDb can be used with a variety of web browsers, but Google Chrome is recommended, and is most consistently reliable.

Message board

At the top right of the DDb home page, is a tab for the 'message board'.



Postings are listed under four headings.

News
Help and support Any queries about using the BSBI database
Bugs and suggestions Please report any problems with the website. Suggestions for changes are also very welcome.
Records and data Anything related to particular plant records or other database entries

The message board is becoming a very useful repository of tips on how to do things, any problems users face (and solutions), and suggestions for improvements. Please have a browse through the posts and replies, and if you have a log in, please ask questions via this route, as the replies may be of help to others.

On the DDb home page several menu options are listed in blue. These guidance notes mainly refer to 'maps', 'search' and to 'search history'; one of the options under 'tools' is also discussed.

Botanical Society of Britain & Ireland	Distribution Database Tools ▼ New ▼ maps search workspace: BSBI public data set ▼ current ▼
About Getting started Cap	abilities
Welcome to the B	SBI Distribution Database

<u>Maps</u>

Distribution maps are accessed via the maps tab, or directly via <u>http://bsbidb.org.uk/maps/</u>.

Anyone can access hectad and tetrad distribution maps for all taxa, no login is required. Maps are updated daily from the live database. All functionality is available except that:

- zoom level is restricted to tetrad, and
- you cannot search the database by clicking on the map.

With a login, monad and 100m grid square resolution records are viewable on the maps, and you can search for records by clicking on the map.

The maps tab provides the optimum way to access distribution maps for the whole of GB and Ireland. Similar mapping can be accessed via the 'search' tab, but creating maps via searches is much slower, especially for common taxa. For the commonest species (with >50,000 records in the DDb), the resultant map is incorrect, as the web browser display limit is set at 50,000, and any map is therefore based on incomplete data. Using the 'maps' tab circumvents this issue.

Maps appear very quickly, and are first drawn at hectad resolution. Zooming in using the mouse wheel reveals more detailed resolution records. By default maps are drawn with the zoom option set to 'zoom to best available' and partition by set to 'date class'. The screenshot below shows the default options for *Adoxa moschatellina*, zoomed part way in to show tetrads.



Changing the zoom option to 'zoom to best available (without residue)', hides less detailed records as you zoom in, and provides the clearest mapping. See screenshot below, again for *Adoxa*.



The maps are highly customizable, and the options selected are retained within a single browsing session.

More than one taxon can be mapped, click on 'add another data series'. The example below overlays the tetrad distribution of *Narthecium ossifragum* over the hectad distribution of *Tofieldia pusilla*.



Distribution data can also be overlain over air photos.

Printable map options are fairly sophisticated, eg the map below shows the monad distribution of *Alchemilla xanthochlora*, pre and post 2000, in vc95 and vc94; the two vcs are coloured differently and their boundaries shown, along with the boundaries of the adjacent vcs.



Once printing options are set, they are retained within a single browsing session. Printable maps can be saved as pdf and png files, and in several other formats. Such maps are suitable for use in presentations, eg as slides. However, creation of printable maps is rather slow, and best used for creation of a small number of maps. For many less critical purposes, using the zoomable maps and copying or saving part of the map using the Windows 'Snipping tool' is a satisfactory way to create maps.

Searching the DDb

Introduction

The DDb allows for great flexibility in searching for, viewing, mapping, summarising and downloading records. **To carry out searches you must be logged in**.

Click on the 'search' tab.

of Britain & Ireland earch form Search templat	<u>Tools</u> ▼ <u>New</u> ▼ <u>m</u> es	<u>iaps</u> <mark>search search hi</mark>	istory workspace: BSBI publi	c data set 🔻 current 🔻	
earch for @ Records (specim	ens or observations) 🔻				
	taxon 🧭 taxon nan	ne			
gri	d reference 🥥	🔼 grid squa	re 🔻 🔀 🚼		
co	unty/region 🍘 🚾				
da	te recorded 🝘	equals 🔹 🖬 🔀 🔀			
checkli	st/attributes 🕢 🛄 checkli	ist			
				• lipplude this grap • lipplude interceptions • buffer[]	

This opens the query window:

taxon @	taxon name	
grid reference 🧭	🛃 grid square 🔻 🔯 🔂	
county/region 🧑	VC	
date recorded 👩	equals 🔻 🔀 🔛	
checklist/attributes 🧑	checklist	
hounded area	area name	any area type include this area include intersections buffer
bounded area 🥑	v 🖾 🕄	

Clicking on the 'more options' drop down arrow reveals a number of additional options, some with further drop down arrows:

	taxon 🧑	axon nar	ne				
g	rid reference 🥑		🛃 gr	rid square 🔻 🔣 🔂			
c	ounty/region 👩	VC		×			
d	ate recorded 🍘		equals 🔻	*			
check	list/attributes 👩	check	ist				
	ounded area	area narn	e		any area type	• include this area •	include intersections V buffer 0
L.	ounded alea 🕜	1	* 🗷				
more options -	saved results						
	date recorded						
no search filters	recorder						
	admin						
Use the search	attributes	nue	rv leaving blank any fi	elds that you don't n	eed.		
and the second se	locality		frequency (min/max)	adjacent '+' button			
Multiple copies	options		distinct	s button			
Other types of :			group by				
Other types of :	opuons		the second se				
Other types of :	source	1	subdivide by				

Experimentation is recommended! Don't worry, if you create a query that the DDb is not able to run, it gives a 'Query error' message, eg.

search for @ Records (specimens or observation	uns) ▼
taxon 🥪	Stellaria nemorum
county/region 🕜	Banffshire
subdivide by 🍘	date class 🔹 💌
more options -	
Query error Subdivisions can only be applied You also need to select one or more gr Subdivisions specify additional table col	to a grouped search Jup-by fields (the left-most category columns in grouped results). lumns which subdivide the primary row groups

If the query is a valid one, a text description of the query is given as the 'Current search-form filter'.

taxon 🕡	Stellaria nemorum						
county/region 🥑	Banffshire						
group by 🍘) hectad 🔹 💌 🔛						
subdivide by 🕢	🛛 date class 🔹 💌 🔣 🚼						
more options -							
Current search-form filter records where taxon <u>Stellaria nemorum L. "Wood Stitchwort"</u> and vice-county: VC94 and grouped by hectad and subdivided by date class							
Current search-form filter records where taxon <u>Stellaria nemorum</u>	n L. "Wood Stitchwort" and vice-county: VC94 and grouped by hectad and subdivided by date class						
Current search-form filter records where taxon <u>Stellaria nemorum</u> display results en	n L. "Wood Stitchwort" and vice-county: VC94 and grouped by hectad and subdivided by date class mail results download results save query <u>reset search form</u>						

Explanation of terms in query window

In this section, many of the terms used in the query window are explained.

<u>Taxon</u>

The DDb has more than 8000 taxa in its species dictionary, and while its default taxonomy is the 3rd edition of Stace's Flora, names in the 2nd edition are included as synonyms. Starting to type in a name generates a list of possible taxa; select the correct one as it appears; it is not a scrollable list. If you enter a synonym, eg starting to type Potentilla pal, the window prompts you to select *Potentilla palustris = Comarum palustre*. Selecting this option, the taxon tab shows the name *Potentilla palustris*, but when the query is run (click on the 'display results' tab), the displayed records will have *Comarum palustre* as the taxon name.

You can search for more than one taxon at a time by either; clicking on the green plus (+) sign at the far right end of the taxon line; or by entering additional taxon names separated by commas (,) or semi-colons (;).

Genus and Family can also be used in searches.

Grid reference

In queries, grid references are accepted in OS / OSI formats. Tetrads searches are allowed, in DINTY format, but searches for records within Quadrants (5 x 5km squares) are not possible. Grid references can be entered manually or by using the pop-up grid reference selection tool, which also includes a gazetteer search capability.

grid reference 🧑	🛃 grid square 🔻 🔀 🗄
------------------	---------------------

The pop-up window can be resized and zoomed in or out and the basic mapping can be changed to an air photo. Clicking on the map or image creates a list of grid references at varying precision; from hectad, tetrad, monad, 100m down to 10m (8 figure), from which you can select the grid reference to use.



The selected point on the air photo above is the car park at Pitlochry train station.

The default is to use a grid reference as a grid square:

searc	h for 🕜 Red	cords (specimens or o	bservations) 🔻							
		ta	xon 🕡 Galium uliginosum			×				
		grid refere	nce 🕜 NJ45		grid square 🔻 🔀 🚼					
	more option	1S 🔻								
	Current s	earch-form filter								
	records where taxon Galium uliginosum L. "Fen Bedstraw" and grid-reference NJ45									
	display results email results download results save query reset search form									
	help									
resu	Its table	download map H	relp							
4 rec	ords matche	d your query.								
0	@record	taxon	recorder	Øvc	locality	grid ref	date 🔺	Østatus		
	1	<u>Galium uliginosum</u>	Account, New Statistical	VC94	Grange Parish	<u>NJ45</u>	1845	۲		
	2	<u>Galium uliginosum</u>	Mathews, Jill	VC94	Gallowhill, Grange	NJ480527	22/6/1988	۲		
	2	<u>Galium uliginosum</u>	Matthews, J.	VC94	Gallowhill Wood	NJ480527	22/6/1988	۲		
	2	Galium uliginosum	Bruce, E.S. Edelsten, J.	VC94	Foggie Moss	NJ4653	9/8/1998	0		

In this case only the four records of *Galium uliginosum* whose grid references fall within the square defined by NJ45 are returned when the query is run. Additional grid references can be added to a query by clicking on the green plus (+) sign at the far right end of the grid reference row in the query. The query then finds records of a taxon in any of the squares defined by the list of grid references. Alternatively, a list of grid references, separated by commas (,) or semi-colons (;) can be entered.

Grid reference can also be used as the centre (centroid) of a search area.

grid reference 🧑	SJ67230339	centroid	* 1000	×
grid reference 🕜	SJ67230339	centroid	• 1000	

SJ67230339 is the centre of the world famous 'Iron Bridge' in Ironbridge, Shropshire (vc40).

The radius of the circle is in metres. The default is 5000m; change this to your preference.



Running a query to find all records within 1km of this grid reference returns (as of 4th May 2014), 8796 records from 114 unique grid references – table below.

GridRef precision	Number of unique gridrefs
10m	37
100m	64
Monad	8
Tetrad	4
Hectad	1

Using grid reference as a centroid finds all records whose site grid reference (which defines a square), falls within <u>or</u> overlaps the circle defined by the centroid and radius. This is why in the above example (a 1km radius search area) there are records for 4 tetrads and a hectad. These large squares overlap the smaller search area. If you wish, records with coarse precision site grid references can be excluded from a query, (see section on <u>Locality (precision)</u> below).

County / region

As well as vice-county, there are options for grouped vice-counties, eg. Perthshire (vc 87, 88 and 89) or Yorkshire (vc 61 – 65), and for the individual countries, Scotland, Wales, England and Ireland. The latter refers to the whole island of Ireland (vc H1 – H40). Running a query for records from one or more vice-counties returns records with that vice-county listed in the vice-county field in the record. Alternatively, and really only for more specialist purposes such as record validation, vice-county can be entered as a Bounded area, see below.

Date recorded

Date in dd/mm/yyyy, mm/yyyy or yyyy formats. The database copes with formats such as 1/2/13 meaning 01/02/2013. Date can be an exact date, as well as the start or end date, and a date range can be used. The drop down list also includes standard BSBI date classes.

taxon 🧑	taxon name				
grid reference 🧑		<u>N</u>	grid square		
county/region 🧑	VC	~		X 🚹	
date recorded 🍘		equals	• 🔀 🔛		
checklist/attributes 🧑	checklist	equals from	-	2	
bounded area 🝘	area name	to between pre-1930	3	any area type	
more options -		1930 to 1969 1970 to 1986			

Checklists / attributes

A wide range of Checklists are available, some (eg PLANTATT) with a long list of Attributes that can be selected. The list of available Checklists is viewed by clicking on the grey rectangle with three dots.

checklist/attributes @ ... checklist ×

Two sets of available Checklists of particular interest to VCRs will be 'Conservation status' and the (at present under-used) 'County Rare Plant Registers'. Available Checklists under these two headings are shown below.

checklist/attributes 🧭	checklist	
bounded area @	uncategorised PLANTATT Native status Identifier Distribution	any area type
no search filters are set yet	County Rare Plant Registers Conservation status	• WCA 1981
Use the search form to narrow down Multiple copies of most search fields Other types of search filter can adde	Axlophytes your query, reaving brank any can be added by clicking on d by clicking on the 'more opt	Wales S42 Wales NERC list Scottish Biodioversity list Red Data List (2005) National status
searching for records		England Red list England NERC list (S41) BAP 2007

taxon 🧑	axon name	
county/region 🥑	ic	
date recorded 🧭	equals 🔹 💌 🔀	0
checklist/attributes 🥑	checklist	
bounded area @ more options -	uncategorised PLANTATT PLANTATT I Native status Identifier PLANTATT I	any area type •
no search filters are set :	County Rare Plant Registers Conservation status Axiophytes	VC50 RPR VC48 RPR VC41 RPR
Use the search form to nam Multiple copies of most sea Other types of search filter of	ow down your query, leaving blank rch fields can be added by clicking an added by clicking on the 'more c	Caimgorms National Park RPR taxon list on me adjacent + putton. options' button

The National status Checklist includes GB Nationally Rare and GB Nationally Scarce.

Once a Checklist has been selected, a 'show checklist details' tab appears.



Clicking on this opens up a new window. Clicking items displays a list of included taxa or attributes.

checkist of autoute set items	edit delinition version history admin		_
checklist or attribute set		642 checklist items. <u>download list</u>	
title	Red Data List (2005)	<pre><<hr/> inst <prey 1="" 10="" 2="" 3="" 4="" 5="" 6="" 7="" 8="" 9="" most=""> last>></prey></pre>	
description		taxon	dat
category	Conservation status		- Chi
key record type	TaxonInstance	Aceras anthropophorum (L.) W. L. Alton = Urchis anthropophora (L.) All.	EN
key field	acceptedEntityld	Adonis annua L	EN
attribute data type	coded (taxon-linked) (no units)	Alupa chamaepitys (L.) Schreber	EN
secondary key field	acceptedEntityld		101
secondary key record type	TaxonInstance	Ajuga pyramidalis L	VU
keyOption	b	Ajuga pyramidalis x reptans = A_x pseudopyramidalis Schur	VU
hideFromLinked	FALSE	Alchemilla acutiloba Ooiz	VU
heritable	FALSE	Alabamilla alamanilana Rusar	MI
-ddb row id	2cd4p9h.2dnsqt#2cd4p9h.bdyyx7	Alcalemina giomerojans buser	Vu
last modified	Fri, 25 Apr 14 23:23:09 +0000	Alchemilla micans Buser	EN
		Alchemilla monticola Op/z	EN
		Alchemilla subcrenata Buser	EN
		Alchemilla wchurae (Buser) Stefânsson	EN
		Alisma aramineum Lei.	CP

In the data column are listed the 'values' that can be included in a query. So to find records of all taxa that are listed as 'Vulnerable' in the Red Data List (2005) you would enter 'VU' in the 'value' field of the query. For example

Allium oleraceum L

date recorded @ 2013 equals	• 🛛 🔛	
checklist/attributes @ Red Data List (2005)		
	value	eVU 🛁 🔀 💽
more options -		
noic options		

If you wanted all taxa listed in the Red Data List (2005) you would leave the 'value' field blank.

To find all records of Nationally Rare or Nationally Scarce taxa, recorded in 2013 in Moray (vc95), the query would be:

county/region 🥑	Moray,	× 🕂	
date recorded 🧭	2013 equals 🔻 🔀 📴		
checklist/attributes 🤢	National status	value value (optional)	

As of 15/2/2015 this query returns 249 records. This query will return records of all listed taxa, irrespective of whether they are native or not in that vice-county. Some approaches to tackling this issue are described in the FAQ at <u>How do I create a list of all records for Nationally Rare and Nationally</u> <u>Scarce taxa in a vice-county in a year?</u>

vu

The PLANTATT Checklist refers to 'Attributes of British and Irish Plants: Status, Size, Life History, Geography and Habitats' by Mark Hill et al. Please refer to the online version for explanation of coding and meaning of terms - <u>http://nora.nerc.ac.uk/9535/1/PLANTATT.pdf</u>

At the time of writing Axiophyte Checklists are only available for two vice-counties, and Rare Plant Register taxon lists for three vice-counties (as well as for the Cairngorms National Park). These should always be combined with the relevant vice-county (or bounded area, below) within queries. It would not usually be appropriate to search for records of taxa listed in a CRPR that are in a different vice-county.

Bounded area

Bounded areas are polygons defining the boundary of an area. Currently the DDb has boundaries for all SSSIs, ASSIs, NNRs and for two National Parks (Cairngorms and Loch Lomond and the Trossachs). In addition, vice-county boundaries can be used as bounded areas, which is useful in some types of searches. It is intended that a more extensive range of bounded areas will be provided in the future. At the moment it is not possible for the DDb user to upload their own bounded areas, but this may be an option in the future.

The DDb can carry out spatial queries using bounded areas, in a similar way to GIS. Options available are:

	area name	any area type	•	include this area 🔻	include intersections 🔻	buffer	0
bounded area 🕜	▼ 🗙 🕂						

- Area type. Allows searches of all bounded areas within a category. Fully implemented at the time of writing are SSSIs, NNRs and Natural Improvement Areas.
- Include this area (default) or exclude this area.
- Include intersections (default) or contained within. Intersections refers to overlap of the grid square defined by the record's site grid reference and the boundary of the bounded area.
- Buffer. Add a buffer (in metres) around a bounded area (default is no buffer).
- Set grid square resolution at which to test for overlap. Default is maximum; options are 1km or 100m square resolution. As currently implemented, setting this option, eg. to 1km, does two separate things. It restricts the query to returning records at 1km precision or better, and returns records that are outside the boundary, if they fall within a 1km grid square that overlaps the boundary.

A couple of examples will help to clarify how these bounded area options work in queries. (Results were correct when the queries were originally run in May 2014).

Monad NJ1830 (in vc94) is bisected by the Cairngorms National Park boundary (map below).



Monad NJ1830 (blue square); 100m grid cell NJ182306 (green square); Cairngorms National Park Boundary (yellow). (Source http://www.bnhs.co.uk/focuson/grabagridref/html/index.htm)

A simple query for all records within the monad returns 295 records. Adding 'Cairngorms National Park' as a bounded area, and accepting the default of 'include intersections' returns 283 records.

search for @ Records (specimens or observations) ▼ grid reference @ nj1830	
bounded area 🕡 Cairngorms National Park	⊨ include this area ▼ include intersections ▼
more options -	
Current search-form filter records where grid-reference NJ1830 and area intersecting Caimgorms National Park display results email results help	save query reset search form

Hence there are 12 records within this monad that fall entirely outside the National Park boundary. To view these records, change 'include this area' to 'exclude this area'.

search for @ Records (specimens or observations) 🔻
grid reference 🕡 nj1830 🗾 🕺 grid square 🔻 🔀 🗄
bounded area 🕡 Cairngorms National Park 📄 exclude this area 🔻 include intersections
more options -
Current search-form filter records where grid-reference <u>NJ1830</u> and excluding areas intersecting <u>Cairngorms National Park</u>
display results email results download results save query reset search form help

To view those records whose site grid reference falls entirely within the National Park, change 'include intersections' to 'contained within'. This returns just 10 records.

search for @ Records (specimen	is or observations) ▼ reference @ nj1830
bour	nded area @ Caimgorms National Park 📄 include this area 🔻 contained within 🔻
more options -	
Current search-form filt records where grid-referer display results help	er ice <u>IVJ1830</u> and area within <u>Cairngorms National Park</u> email results download results save query <u>reset search form</u>

A set of queries for records from Mill Wood, a SSSI in vc94, help illustrate how buffers work. The wood lies entirely within monad NJ4550. A search for records from that monad returns 714 records, and of these all but 3 records have 'Mill Wood' in the site name. However the wood is more extensive than the SSSI itself. Searching on Mill Wood as a bounded area and choosing 'contained within' returns just 51 records.



Mill Wood SSSI (green hatch); Equisetum hyemale (Rough Horsetail) site (red arrow). Source: http://www.magic.gov.uk/MagicMap.aspx

A recent notable re-find here was that of Equisetum hyemale in 2012, the first record for at least 100 years. Looking at the results of the query showed that this record was missing. Knowing that the person who made the record would have taken a detailed GPS grid reference, suggested that the record was actually outside the SSSI. Retaining the 'contained within' option in the query, but adding a buffer of 50 metres returned 494 records, including the 2012 record of E. hyemale.

search for @ Records (specimens or observations) 🔻	
bounded area 🕢 Mill Wood	📄 include this area 🔻 contained within 🔻 buffer50
more options -	
Current search-form filter records where area within <u>Mill Wood</u> + 50m buffer	

The Equisetum has a 10 figure site grid reference, and varying the buffer in small steps shows that the plant is actually 42 metres outside the SSSI boundary!

More options

Clicking on the 'more options' drop down arrow reveals a number of additional options, some with further drop down arrows.

	taxon 🧑	axon nan	18					
	grid reference 🍘		🛃 gr	id square 🔻 🖾 🚺				
	county/region 🝘	/C						
	date recorded 🝘		equals 🔻	×				
chec	klist/attributes 👩	checkli	st					
		area narne	3		any area type	 include this area 	include intersections V buffer 0	
	bounded area	1	• 🖂	3				
more options -	saved results							
	date recorded							
no search filters	recorder							
no ocurent micro	admin							
Use the search	attributes	1	v looving blank one fo	aldo that you don't by	200			
Use the search Multiple copies	attributes grouping		v leaving blank any fu requency (min/max)	elds that you don't ne adjacent '+' button	eed.			
Use the search Multiple copies Other types of :	attributes grouping locality		v leaving blank any fiv 'requency (min/max) distinct	elds that you don't ne adjacent '+' button s' button	ed.			
Use the search Multiple copies Other types of :	attributes grouping locality options		v leaving blank anv fi 'requency (min/max) distinct group by	elds that you don't ne adjacent '+' button s' button	eed.			

When one of these is selected, a new row is added to the query screen, often with a drop down arrow, which opens up more options, eg. for 'group by'.

group by 🕜	vice-county	۲	×H
more ontions -	vice-county		
more options ·	vice-county (including ambiguous)		
	hectad		
Current search-form filter records where grouped by vice-county	terrao monad grid-reference taxon name (including qualifier and authority)		
display results em	taxon name (ignoring qualifier) taxa, (grouping by names specified in query) species		:
	genus area name		
	record status		
	data set		
	site name		
	recorder surname		
	recorder fullname	_	
	mapscheme data source		
	year	•	

It is not the purpose of these guidelines to explain and illustrate in detail, all functions of the DDb. If nothing else, the guidelines would probably become too lengthy and cumbersome to use. However it is helpful to draw attention to some of the available options, and the FAQ section illustrates many examples.

Group by, distinct and subdivide by

Queries typically return actual records, with one row in the web-browser, or in a downloaded file being a single record. While that may often be what is required, just as often some sort of summary of the records is required. Rather than having to download records and manipulate them in a spreadsheet, the summarising can much more easily, and speedily be carried out within the DDb. This is done by using options found via 'more options' > 'grouping'.

'Group by' when used alone, counts the number of records within a category, eg per vice-county, hectad, or tetrad.

When an additional 'distinct' clause is added to a 'group by' query, the frequency count returned refers to the number of distinct variants there are of the field specified by the 'distinct' clause.

'Subdivide by' adds columns to the output table, subdividing the records, eg. into date class or year. An example will help clarify this.

County Waterford (vcH12) had 242,390 records on the DDb (as of 8th May 2014). This is a huge dataset, and in its raw form, rather unwieldy to work with. But it can be summarised easily, in a variety of ways to meet the needs of the DDb user.

In the screenshot below, adding 'group by' hectad, lists hectads with records in the left hand column. Adding 'distinct' species, counts the number of species and hybrids (sub-species are lumped into their parent species) in each hectad, and that figure is in the right hand column. Adding 'subdivide by' date class, adds 6 columns, one for each BSBI date class, and the values are the number of species & hybrids in each hectad in each date class. The first row, with no hectad listed, refers to records for the whole vice-county or other locations, with no grid reference given in the original record.

county/region @ Co. Wexford, group by @ hectad *** disticct @ species *** subdivide by @ date class subdivide by @ date class subdivide by @ date class Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results email results download results save query reset search form filter results tuble download map help 44 groups matched/your query. hectad 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
group by @ hectad • K* distinct @ species • K* subdivide by @ date class • K* more options • • K* Current search-form filter • K* records where grouped by hectad and ounting distinct species and subdivided by date class and vice-county: VCH12 display results email results download map belp 44 groups matched your query. hectad pre 1930 127 35 8 924 5 0 961
distinct @ species subdivide by @ date class more options • Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results display results email results download map help 44 groups matched/your query. hectad pre 1930 1930-1969 127 35 8 924 5 0 961
subdivide by a date class more options • Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results email tesults downhoad results save query reset search for help. results table download map help 44 groups matched/your query. hectad pre 1930 1930-1969 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
more options Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results email results downhoad results save query reset search filter results t/ble download map help download results download results save query reset search filter 44 groups matched/your query. hectad pre 1930 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
Index options Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results email results download results save query reset search for help. results tuble download map help 44 groups matched/your query. hectad pre 1930 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results email results display results email results help. download map help 44 groups matched/your query. hectad hectad pre 1930 1930-1969 127 35 8 924 5 0 961
Current search-form filter records where grouped by hectad and counting distinct species and subdivided by date class and vice-county: VCH12 display results display results display results display results download results help 44 groups matched/your query. hectad hectad 1930 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 group-2009 2010- total freq 127 35 924 5 127
display results email results download results save query reset search fr help. 44 groups matched/your query. hectad pre 1930 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
results table download map help 44 groups matched/your query. hectad pre 1930 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
results table download map help 44 grotps matched/your query.
results t/ble download map help 44 gropps matched/your query.
results tyble download map help 44 groups matched your query.
44 groups matched your query. hectad pre 1930 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
hectad pre 1930 1930-1969 1970-1986 1987-1999 2000-2009 2010- total freq 127 35 8 924 5 0 961
127 35 8 924 5 0 961
L65 1 0 0 0 0 0 1
S61 53 252 6 363 334 409 567
S62 8 85 0 317 198 324 454
S70 61 347 170 399 343 510 666
S/1 51 247 212 433 446 597 737
S/2 42 333 101 443 528 538 703
5/3 20 203 1 43/ 419 413 611 674 2 5 0 456 0 20 400
SP0 46 214 127 421 227 206 562
S81 273 295 169 446 374 520 655

'Distinct' and 'subdivide by' can only be used in combination with 'group by' in a query.

Locality (precision)

Under 'more options > locality > precision', the drop down menu lists many options for minimum or exact grid reference precision. This allows you to narrow down the precision of records you want to view or summarise.

precision 🥑		×
more options ▼	hectad (10km) or better	
no search filters are Use the search for Multiple copies of r Other types of sea	quadrant (5km) or better tetrad (2km) or better monad (1km) or better 100m or better 10m or better 1m hectad (10km) only quadrant (5km) only tetrad (2km) only monad (1km) only 100m only	ery, leav added by king on t
	10m only	

Data source and dataset

Under 'more options > source', options include MapMate centre (ie CUK), dataset and data source. A dataset or data source can be selected, or you can choose to exclude it from a query. Dataset and data source can also be used as groupings in 'grouped queries', to answer questions such as what data sets are there for a vice-county, and how many records are there in each?

Grid reference and vice-county validation

Under 'more options > validation' there is the 'grid-ref and vc validation' option. This checks that the vice-county listed for each record matches the actual vice-county boundary. There are various options to choose from:

records where grid-reference and county do not match	۲
records where grid-reference and county do not match	
records where grid-reference and county match	
records matching or within 1km of county boundary	
records matching or within 2km of county boundary	
records matching or within 10km of county boundary	
mismatches within 1km of county boundary	
mismatches within 2km of county boundary	
mismatches within 10km of county boundary	
mismatches between 2km and 10km from county boundary	
mismatches further than 10km from county boundary	

In many queries, it is good practice to include a clause that restricts records to those where gridreference and vice-county match, or perhaps 'matching or within 1km of county boundary', to exclude records that may have a wildly incorrect grid reference, and which have not yet been corrected.

Join with a sub-query

Sub-queries add considerable sophistication to searches. Some examples are given in the FAQ section, below. Consistently being able to create sub-queries which do what the user wants requires practice. Please ask for assistance if you get stuck.

A note on searches for large numbers of records

While the DDb allows access to all plant records that the BSBI holds, there are some limits on the number of results that can be viewed or downloaded. Up to 50,000 can be viewed in the on-line results table. Users without extra admin permissions can download or have e-mailed to them, up to 150,000 records in one go. If you need to exceed these limits then please ask for assistance by email to tom.humphrey@bsbi.org. The only likely scenario for this would be a VCR wanting to work on a whole county data set, eg for a Flora, Checklist or Rare Plant Register. The resultant very large files can be supplied via a file sharing website, eg. Dropbox or similar.

Tom Humphrey has provided the following guidelines to help ensure that large searches work reliably (rather than failing due to web-browser time-outs or lack of memory) and that they don't negatively affect the running of the system.

- Use the 'Email search results' option, rather than downloading the results directly. This avoids problems with web browser time-outs and lets the server run your search task more efficiently. You can email results straight away without having to run the query first in the web browser (where the results will have been capped at 50,000 anyway).
- If possible download large result sets as a csv (text) file rather than in Excel or Ods format. Delimited-text can still be easily loaded into a spreadsheet, but is a far simpler and quicker format to generate on the server.
- Please avoid rerunning the same query multiple times. If you are unsure if your query has worked then, before restarting it, check in your search history, to see if your search is still running or if there is a previous result set waiting that you can retrieve quickly. If a slow query fails more than once then please seek assistance rather than retrying it having failed once it will probably fail every time.
- Consider whether your query can sensibly be broken up into smaller parts but only within reason: splitting a slow query into a few parts (e.g. partitioning by county or date-class) is probably quick and worthwhile, whereas having to run it as many separate searches is a waste of time in that case please seek advice about how best to run the search in one go).
- If you don't need individual records, only a summary then it's usually quicker to search for the grouped summary directly rather than downloading a large record set and analysing it off-line in a spreadsheet.
- Consider if you can weed out data that you don't need before searching, e.g. you may need only recent records (rather than those dating back to 1700) or you may be able to exclude a large chunk of data that you already know about (e.g. records already in MapMate, or from a recent flora data set that you already have access to).

The last bullet point, above, is from a practical viewpoint perhaps the most important. In many circumstances, it is much more useful to just view or download a subset of records, or a summary of them. It is also quicker. Searching for records of *Adoxa moschatellina* returns (as of 16/2/2015) 29,961 records, the query taking 40 to 55 seconds. That is a bit of a wait, and do you really want to wade through that many records to find the ones of interest to you? Probably not. Restricting the search to a single vice-county (vc94) returns 190 records, and the query runs in about 2 seconds. Restricting the query to vc94 and to records since 2000, returns 104 records, and the query runs in less than one second; so both much faster and easier to find the records of particular interest to you. Working with a broadband connection that (on a good day) manages a download speed of 7Mbps, allows many such restricted DDb queries to return results as fast or faster than those run directly from MapMate on my computer's hard drive. However, some queries are slower to run, eg those using bounded areas, and particularly complex queries can take a few minutes to run.

NB You do not have to wait for queries to run; results can be retrieved via 'search history'. Therefore a sequence of individual queries can be created and run, retrieving results later.

FAQs – how to find what you want, and other useful stuff, using the DDb

This section of the guidance document illustrates how to use the DDb using actual examples. Links to all the queries are provided below the screenshots.

An especially helpful feature is being able to email a link to a DDb query, or include it in a document. This is done by clicking on 'download', right clicking on 'this link' (highlighted in yellow below), and selecting 'copy link address'. If the link doesn't work, copy and paste into your browser window, and press return.



If downloading large datasets, opt for the e-mail option (which creates a csv file) or download as a csv file (comma separated values). If the query returns more than 50,000 records, you must opt for the e-mail option. This format is compatible with any spreadsheet, and is created more rapidly by the DDb.

While the DDB provides many powerful tools to select, summarise and analyse plant records, for many purposes the subset of records returned by a query will require further manipulation in a spreadsheet. Some examples are given where additional analysis using (Excel) has or can be undertaken.

<u>LISTS</u>

How do I create a list of all species / taxa recorded in a vice-county?

Creating a list of taxa recorded in a vice-county is a simple matter of entering the vice-county of interest, and adding a 'group by' clause via 'more options > grouping'. You can choose from several taxon options.

group	by 🕝 📘		_	
more options -		localities	+	
		taxa	+	taxon name (including qualifier and authority
Current search-form filter records where vice-county: VC94		record status data source or subset recorders dates		taxon name (ignoring qualifier) taxa, (grouping by names specified in query) species species (excluding higher ranks)
display results	em	attributes and tags	•	genus
help		not grouped		

Selecting 'taxon name (including qualifier and authority)' provides the greatest detail; 'taxon name (ignoring qualifier) lumps some taxa together eg. Agrostis canina s.s and s.l., but retains subspecies; 'species' lumps subspecies into the parent species total, but retains hybrids as separate entries.



http://bsbidb.org.uk/search.php#query=2a73807a1bfb380939226c4f8d14c341

So for the West Mayo example, the three versions of this query return 1127, 1100 and 1005 taxa. Each may be the appropriate one to use in a given circumstance.

How do I create a species list for a vice-county subdivided by BSBI date class? The query above can be modified by adding a 'subdivide' clause via 'more options > grouping'.

	-						
search for @ Records (specimens of observations)	•						
county/region @ North Ebu	ides,			3 🛨			
group by 🥑 taxon na	me (ignoring q	ualifier)	▼ 🔀 🚼				
subdivide by 🥪 date clas	s		T 🔀 🚼				
grid-ref and vc validation @ records	where grid-refe	rence and count	y match	▼ 🔀 🚼			
more options -							
Current search-form filter	ing qualifier) a	nd subdivided by	date class and	Lvice county: VC1	I04 and grid ref	and vc mate	h (or not testable)
records where grouped by taxon name (ignor	ing quaimer) a	iu subulviueu by	uale class and	I vice-county. VC	104 anu griu-rei		II (OF HOT LESTADIE)
display results email re	sults	download re	sults	save query	reset s	earch form	
help							
results table download help							
1652 groups matched your query.							
<	<u>10 next ></u>	ast >>					
taxon name (ignoring qualifier)	pre 1930	1930-1969	1970-1986	1987-1999	2000-2009	2010-	total freq
Arenaria serpyllifolia subsp. serpyllifolia	0	5	4	5	1	0	15
Armeria maritima	3	229	136	325	348	153	1194
Arrhenatherum elatius	7	100	71	129	192	91	590
Arrhenatherum elatius var. bulbosum	0	4	0	2	24	4	34
Arrhenatherum elatius var. elatius	0	0	0	0	6	0	6

http://bsbidb.org.uk/search.php#query=738e5ecbb1f35f45ae89109d3423ddb0

'Subdivide' adds additional columns to the output of the query, in this case for vc104 (Mid Ebudes), giving the number of records for each taxon in each date class period.

This query can be modified to give a count of hectads for each species in each date class, by a 'distinct' clause to the query, and selecting hectad.

search for @ Records (specimens or observa	tions) 🔻						
county/region @ No	rth Ebudes,			× 🕂			
group by 🕢 ta	xon name (ignori	ing qualifier)	▼ 🔀	+			
🎽 distinct 🎯 h	ectad		• 🔀 🚼				
subdivide by 🕢 d	ate class		▼ 🔀	+			
grid-ref and vc validation 🥑 📧	cords where grid	I-reference and (county match	T 🔀	1		
more options -							
display results	mail results	downlo	ad results	save qu	iery <u>re</u>	set search	form
results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7	<u>8 9 10 ne</u> z	<u>xt> last>></u>					
help results table download help 1650 groups matched your query. <<	8 9 10 nex pre 1930	<u>xt≥ last>></u> 1930-1969	1970-1986	1987-1999	2000-2009	2010-	total freq
help results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata	8 9 10 nez pre 1930 1	<mark>xt≥ last>></mark> 1930-1969 4	1970-1986 4	<u>1987-1999</u> 5	2000-2009	2010- 2	total freq 11
help results table download help 1650 groups matched your query. << first < prev	8 9 10 nex pre 1930 1 9	<mark>xt> last>></mark> 1930-1969 4 18	1970-1986 4 12	1987-1999 5 11	2000-2009 4 9	2010- 2 4	total freq 11 30
help results table download help 1650 groups matched your query. < <first <="" prev<="" td=""> 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata Carex paniculata Carex pendula</first>	8 9 <u>10</u> nex pre 1930 1 9 0	xt≥ <u>last>></u> 1930-1969 4 18 0	1970-1986 4 12 1	1987-1999 5 11 1	2000-2009 4 9 0	2010- 2 4 2	total freq 11 30 2
results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata Carex pauciflora Carex pendula Carex pilulifera	8 9 <u>10</u> nex pre 1930 1 9 0 5	xt≥ last>> 1930-1969 4 18 0 34	1970-1986 4 12 1 18	1987-1999 5 11 1 42	2000-2009 4 9 0 34	2010- 2 4 2 24	total freq 11 30 2 47
results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata Carex pauciflora Carex pendula Carex pilulifera Carex pulcaris	8 9 <u>10</u> ne pre 1930 1 9 0 5 4	xt≥ last>> 1930-1969 4 18 0 34 39	1970-1986 4 12 1 18 18	1987-1999 5 11 1 42 44	2000-2009 4 9 0 34 45	2010- 2 4 2 24 30	total freq 11 30 2 47 48
results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata Carex pauciflora Carex pendula Carex pilulifera Carex pulcaris Carex remota	8 9 10 ne pre 1930 1 9 0 5 4 1	xt≥ last>> 1930-1969 4 18 0 34 39 9	1970-1986 4 12 1 18 18 18 10	1987-1999 5 11 1 42 44 11	2000-2009 4 9 0 34 45 12	2010- 2 4 22 24 30 9	total freq 11 30 2 47 48 22
results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata Carex pauciflora Carex pendula Carex pendula Carex pullicaris Carex remota Carex rostrata	 8 9 10 ne 9 pre 1930 1 9 0 5 4 1 7 	xt≥ last>> 1930-1969 4 18 0 34 39 9 35	1970-1986 4 12 1 18 18 10 27	1987-1999 5 11 1 42 44 11 37	2000-2009 4 9 0 34 45 12 37	2010- 2 4 22 24 30 9 26	total freq 11 30 2 47 48 22 44
results table download help 1650 groups matched your query. << first < prev 1 2 3 4 5 6 7 taxon name (ignoring qualifier) Carex paniculata Carex pauciflora Carex pendula Carex pendula Carex pullicaris Carex remota Carex rostrata Carex rupestris	 8 9 10 nei 9 pre 1930 1 9 0 5 4 1 7 0 	xt≥ last>> 1930-1969 4 18 0 34 39 9 35 0	1970-1986 4 12 1 18 18 10 27 1	1987-1999 5 11 1 42 44 11 37 1	2000-2009 4 9 0 34 45 12 37 1	2010- 2 4 22 24 30 9 26 1	total freq 11 30 2 47 48 22 44 44 1

http://bsbidb.org.uk/search.php#query=efa464763c091439df655b9bd19e7dac

Because old historic records are often only available at hectad resolution (at best) running this query at the hectad precision level is sensible as it allows comparison over many decades.

How do I create a species list for a vice-county comparing post 2000 to pre 2000?

Since 2000, BSBI date classes are decadal, while Atlas 2020 will use the 20 year period 2000-2019 as its current date class. The DDb provides an option within the 'subdivide by' drop down list to split records before 2000 and since 2000. This is found via 'more options > grouping'.

Using North Ebudes again, and counting number of hectads, using a 'distinct' clause, the modified query is:

search for @ Records (specimens or observati	ons) 🔻			
county/region @ Nor	h Ebudes,			X 🛨
group by 🕑 🛛 tax	on name (ignorii	ng qualifier)	T 🔀 🕀
distinct @ hea	tad		▼ 🔀 🚼	
subdivide by 🧭 dat	e class (pre/pos	t 2000)		v 🗙 🕂
grid-ref and vc validation @ rec	ords where arid	reference	and county mat	
more options -			,	
Current search-form filter records where grouped by taxon name display results help	ignoring qualifie	er) and cou	nting distinct he	ectad and subdivided by date class (pre/post 2000) and vice-county: VC104 and grid-ref and vc match (or not testable) save query reset search form
results table download help 1650 groups matched your query. << first < prey 1 2 3 4 5 6 7 8	<u>9 10 nex</u>	<u>t> last>></u>		
taxon name (ignoring qualifier)	pre 2000	2000-	total freq	
Carex paniculata	9	6	11	
Carex pauciflora	25	11	30	
Carex pendula	1	2	2	
Carex pilulifera	44	38	47	
Carex pulicaris	46	48	48	
Carex remota	15	17	22	
Carex rostrata	43	39	44	
Carex rupestris	1	1	1	
Carex sylvatica	23	9	23	

http://bsbidb.org.uk/search.php#query=d07af12be70d662e70e072665bdb1db5

So for example, *Carex sylvatica* has been recorded in 23 hectads in vc104; all hectads have pre 2000 records, but since 2000, this species has only been recorded in 9 hectads (so far).

How do I create a list of species with earliest and most recent year recorded?

county/region 🧭	East Ross & Cromarty,		X
group by 🔞	species (excluding higher ranks) 🔻	×	
subdivide by 🥝	date range (min/max date)	• 🔀	3
grid-ref and vc validation 🥝	records where grid-reference and cou	unty match	•

http://bsbidb.org.uk/search.php#query=01994f8ce41d072879373e3239575bc5

In this query 'subdivide by date range' adds columns for the earliest and latest year with records. NB this query uses the most recent year of any records with date range as the most recent year recorded. This may be incorrect. For the most recent year only, use 'subdivide by latest date' (see query below. This uses the start year of any date ranges as the most recent year, and is the mor conservative measure. How do I create a species list for a hectad listing most recent year each taxon has been recorded? There is a 'latest date' option available as a 'subdivide' clause, found by clicking on 'more options > grouping'.

grid reference 🥥	SW84	💁 grid square 🔻	×		
group by 🥑	taxon name (ignorin	ng qualifier)	۲	× 🔛	
subdivide by 🧑	latest date		•	8	
grid-ref and vc validation 🧭	records where arid-	reference and county m	atch		

http://bsbidb.org.uk/search.php#query=33e086de300dbc7ebed4b7d50c8bd21c

Hectad SW84 in Cornwall has a huge number of records on the DDb (more than some vicecounties!). The DDb's 'group by' and 'subdivide by' functions, make light work of extracting the data summary. This query returns latest year for 1479 taxa. Changing 'latest date' to 'date range (min/max date)' only returns 1466 taxa (query below).

grid reference 🥝	SW84 SW84 grid square	• • 🖪	
group by 🥑	taxon name (ignoring qualifier)	• 🗙 👬	
subdivide by 🥑	date range (min/max date)	• 🔀 🛨	

http://bsbidb.org.uk/search.php#query=9bf75b17b6b9d0a76c8ba3f57ec6aabd

This difference is because some dates have vague date ranges, eg. 'before 1987', which has an end year but not a start (minimum) year, hence is excluded from the query.

How do I create a list of all taxa in a vice-county with the number of tetrads / monads with records since a specified year?

To count the number of tetrads for each taxon, you add a 'distinct' clause to the grouped query. In the example below, the number of tetrads for each taxon within Kent (vice-counties 15 and 16) since 1987 is listed. Monad can be substituted instead of tetrad within the 'distinct' clause.

county/region 🥝	Kent,			× 🚼	
date recorded 🧭	from 1987	from	 for va 	gue record date range	s use start date 🔻 🔀
group by 🥑	taxon name (ignoring qualifie	r)	• 🗷 🗄	
distinct 🥝	tetrad		-	1	
grid-ref and vc validation	records when	e arid-reference	and county	match 🔹 🖪	100

http://bsbidb.org.uk/search.php#query=c51845694beadd8f15c22b6684daf72a

How do I create a list of all infraspecific taxa in a vice-county?

This query has two parts, signified by the 'join with' part of the screenshot below. The first part of the query creates a list of taxa recorded in the vice-county, Cardiganshire in this instance. The records are sub-divided by BSBI date class. The second part of the query restricts the output of the

query to taxa at subspecies rank <u>or</u> below. It therefore returns a list of all infraspecific taxa; subspecies, varieties, forms and cultivars.

county/region 🥑	Cardiganshire,	× 🗗	
group by 🧑	taxon name (ignoring qualifier)	T 🗙 💶	
subdivide by 🤕	date class	• 🗵 😳	
grid-ref and vc validation	reserve where and reference and county mat		
more options -	records where grid-reference and county mat	cn 🔹 🛍	3
more options		cn • 🍋	3
more options ▼ join with @ Taxa join using exact taxon match ▼ □ exclu	ude	cn V	
more options - join with @ Taxa join using exact taxon match - exclu taxon rank		(v N	

http://bsbidb.org.uk/search.php#query=f473772e751d865229cf43c0d1cae87c

How do I create a list of all subspecies ina vice-county?

This query is identical to that used for infraspecific taxa, but the second part of the query restricts output to subspecies rank only, and does not include ranks below.

county/region	Cardiganshire,	
group by 🥑	taxon name (ignoring qualifier)	▼ 🛛 🔁
subdivide by 🥝	date class	• 🔀 🔛
grid-ref and vc validation 🥑	records where grid-reference and c	ounty match 🔹 🔯
more options -		
join using exact taxon match • C excl	ude 🗹 ignore synonyms	
taxon rank	subspecies this rank	+ × ×

http://bsbidb.org.uk/search.php#query=02c532ed5561bf77efd3fa20829815ac

How do I create a list of all records for Nationally Rare and Nationally Scarce taxa in a vice-county in a year?

The three queries below, using Moray (vc95) in 2013 as an example, illustrate different approaches that may be taken.

The first query lists all records for taxa listed as Nationally Rare or Nationally Scarce in vc95 in 2013. It does so irrespective of whether the taxa are native in vc95, or in that hectad. As of 25/5/2014 this query returns 222 records.

county/regio	n 🕑 Moray,			
date recorde	d 🕜 2013	equals 🔹 🔀 🔛		
checklist/attribute	s 🕜 📖 Nationa	al status	value value (optional)	= -

http://bsbidb.org.uk/search.php#query=9b214497e5f354a1bb24e837340e2d64

The query can be restricted to only returning records where the taxa are listed as native in each hectad in Atlas 2000. The modification to the query is included via 'more options' > 'attributes' > 'status (external schene)'.

county/region 🥑	Moray,		× 🕂	
date recorded 🥑	2013 equals	· 🛛 🔛		
checklist/attributes 🥑	National status		valuevalue (optional)	
status (external scheme) 🧑	native •	BSBI Atlas (2000)	• 🗙 😳	
more options -				

http://bsbidb.org.uk/search.php#query=0a95ca8699d0c83cc6b107456e7ce546

This query returns (as of 25/5/2014) 125 records. But, this query excludes any records for hectads where the taxon had not been recorded in Atlas 2000. To list these records you need to modify this query, changing status field to 'no status information'.



http://bsbidb.org.uk/search.php#query=971af102ba187171a676333bebb4a201

This last query returns 19 records. Some of these will be new hectad records of native species, while others will be new hectad records of alien species (in this vice-county).

How do I list all records for a vice-county added to the DDb since a date?

It is useful to be aware of what records are being added to the DDb, not all of which may have come via the VCR's copy of MapMate. This query finds all records 'created' (ie newly added to the DDb) since 1st January 2015 in Moray (vc95).

	county/region 🧑	Moray,			X .	
ci	reation or update stamp 🍘	from 1/1/2015	from	created	• [

http://bsbidb.org.uk/search.php#query=cab0377f841f86fa64a94b1c6a19ac98

Run on 1/3/2015 it returned 3095 records (of which only 123 were records for 2015 itself), the remainder being for previous years.

MAPS

How do I create a map showing tetrad survey coverage in a vice county for the period since 2000? BSBI guidance for the Atlas 2020 project is that, wherever possible, a minimum of 5 tetrads are surveyed (reasonably thoroughly) in each hectad in the period 2000 – 2019. A map showing species recorded per tetrad in a vice-county can be created using the DDb.

The class intervals displayed on the map are automatically set within the DDb mapping software, but some flexibility is provided by adding a 'frequency' clause to the query; available via 'more options > grouping'.

This query returns a list of tetrads with at least 50 species recorded since 2000 in vc96.

county/region 🥑	East Inverness	s-shire,			
date recorded 🧭	from 2000	from	•	for vague	e record date ranges use start date 🔻 🖾
group by 🧭	tetrad				• 🖂
distinct 🧭	species		,		
frequency (min/max) 🍘	50		at least	• 🗷	

http://bsbidb.org.uk/search.php#query=32e941350abe167b40b603a23e1bea63

It may be useful to view recording coverage in adjacent vice-counties, and this can be particularly helpful where hectads overlap the vice-county boundary. Add additional vice-counties to the query by clicking on the green plus symbol to the right of 'county/region'.

county/ragion	East Inverness-shire,		8
countynegion	East Ross & Cromarty,		× •
date recorded 🥥	from 2000 from	▼ for vague record	date ranges use start date 🔻 🖾 📳
group by 🧑	tetrad 🕶 🔀 🚺		
distinct @	species	T 🖾 🖬	
frequency (min/max) 🥥	50 at	t least 🔻 🔀 🚺	

http://bsbidb.org.uk/search.php#query=b4386f30c8a49302ba837385b7fecfa5

Results from this query can be mapped by clicking on the zoomable or printable map tabs. using the printable map, the mp area is restricted to the vcs of interest by clicking on the 'areas and boundaries' tab, and entering the individual vcs, in this case vc96 and vc106.







The map above shows tetrads with >50 species in vcc 96 & 106, since 2000

The DDb mapping doesn't label grid squares, but labels can be added in Word or in image editing software. For the purposes of survey planning, the maps from the DDb are quite adequate.

If you want to see all tetrads with records, change the 'frequency' vale to 0 (zero).

How do I create a map of survey effort across a vice-county?

The query below counts the number of days (minimum 5 days), with records per tetrad in Cheshire (vc58) since 2000.

county/region 🥥	Cheshire,	
date recorded 🍘	from 2000 from	n 🔹 for vague record date ranges use start date 🔻 🚺 🚺
group by 🥑	tetrad 🔻 🔀 🚺	
distinct 🧑	recording days	V 🔀 💽
frequency (min/max) 🗑	5	at least 🔻 🔀 🚺

http://bsbidb.org.uk/search.php#query=1179ec5d4e33c8ca374c0900c028c2a3



Removing the 'frequency' part of the query would return all tetrads recorded since 2000, with number of days with records.

<u>Altitudes</u>

How do I find the altitude of plant locations?

You do not need to be logged in to the DDb to use the 'Grid-reference lookup tool'. This is found via the 'Tools' tab on the DDb home page, or at <u>http://bsbidb.org.uk/gridref.php</u>.

Entering the 100m grid reference NJ123123 and clicking on 'look-up grid reference' opens a new frame in the browser window (below) showing the grid reference plotted as a green square, over a map backdrop. In GB this is OS mapping, but in Ireland is Google maps. Google maps (with aerial photography), is also available as an option for GB. Vice-county boundaries are plotted, and the OS version shows them in different (transparent) colours. Mean, minimum and maximum altitude within the grid square defined by the grid reference are shown (highlighted in yellow below).



Changing the grid reference to that of the monad, NJ1212, calculates the mean, minimum and maximum altitude for the whole monad.

Note that in this instance the grid reference lookup tool has detected that a very small corner of the monad is within vc94, whereas the 100m grid reference was entirely within vc95.

Altitudes are estimated by the DDb using a very high resolution point altitude GIS dataset.

When logged in to the DDb, when viewing any records in the web browser window, clicking on a site grid reference, opens a new tab with a similar window to that described above.

Estimated mean altitude can be included as a column in a download. Tick the box in the download options screen (highlighted in yellow below).

results table download map help
Tabular data Tabular data suitable for import into spreadsheets etc optional additional columns to include: GIS bounded areas Cestimated mean altitude of grid square calculated vice-county based on grid-ref (where different)
csv format <u>download email</u> Excel spreadsheet <u>download email</u> OpenDocument spreadsheet <u>download email</u>

Remember, the mean altitude is calculated for the whole square as defined by each record's site grid reference. In areas with marked topography, the mean altitude for coarse precision grid references, eg a hectad will not be meaningful. In such situations it will be better to restrict the query, or your spreadsheet analysis, to higher precision records.

How do I find the maximum and minimum altitude for all taxa in a vice-county or group of vicecounties?

The DDb has an option to 'subdivide by altitude (min/max)', available via the 'More options > grouping' tabs. Because it is 'subdivide by', there has to be a 'group by' criterion within the query. In this case it is 'species', although taxon is also available as an option.

http://bsbidb.org.uk/search.php#query=af311f5afe4257fab3802b6c947450a7

The query (for Devon, vc3 and vc4) is restricted to records with precision at tetrad or better, to exclude coarse precision records, for which altitude ranges may be spurious.

<u>Important note</u>. Currently (May 2014) the way this query works, and that for 'subdivide by altitude (grouping)' discussed below, is to (at best) only use monad resolution altitudes. This approach was implemented for reasons of database efficiency. The precise altitude values of every site grid reference are not currently stored in the database - but are calculated by interpolating from values in a look-up table every time a precise altitude is needed, whereas altitudes for all monads are precached separately so are available to queries quickly. This approach may be modified in the future.

Therefore minimum and maximum attitudes returned by this query are likely to return values that are outside the actual altitudinal range for some species. The more variable the topography, the more this needs to be kept in mind.

If it is critical to investigate the actual altitudinal range of a species, download the records for that species into a spreadsheet, ticking the appropriate box in the download options screen (see above).

This does calculate the actual mean altitude for that grid square, including those with precision greater than monad.

How do I summarise species frequency in altitude class intervals?

The DDb has an option to 'subdivide by altitude (grouping)' available via the 'More options > grouping' tabs. Because it is 'subdivide by', there has to be a 'group by' criterion within the query. In this case it is 'species', although taxon is also available as an option. Altitudes are grouped in 100m altitude class intervals from 0-100m to 1300-1400m.

Two examples are given, each with pairs of species in the same genus. In both cases a 'distinct' clause is included in the query, specifying tetrad. This means that the query counts the number of tetrads in each altitudinal band. If you remove this part of the query, (click red X at end of the line), and re-run the query, you will get the number of individual records in each altitudinal band. Specifying tetrad in the 'distinct' clause also has the effect of excluding any records with site grid reference at a coarser precision than tetrad.

In each example, the data has been downloaded to a spreadsheet, and the percentage of the total tetrads for each species, in each altitudinal band shown as a graph.

http://bsbidb.org.uk/search.php#query=5d6b5ae07cc637437c0f1a143deec4e5

Chrysosplenium species in Wales: percentage of total tetrads occupied by each species x 100m altitude class intervals

In Wales, as elsewhere in GB, *Chrysosplenium oppositifolium* has a wider altitudinal range than *C. alternifolium*, and is relatively more frequent at both low and higher altitudes. *C. alternifolium* is particularly associated with intermediate altitudes (100 – 300m AOD).

The *Alchemilla* query below, uses a 'bounded area' rather than a named vice-county or country. The default option of 'include intersections' has been kept, meaning that any records whose grid references are within or overlap the National Park Boundary are included in the analysis.

	Alchemilla glabra		×	
ldXa 🥑	Alchemilla alpina		× 🔛	
bounded area 🥪	Cairngorms National Park		include this area	Include intersections
group by 🥝	species	T 🔀 📑	1	
distinct 🥑	tetrad	• 🗷 💽		
subdivide by 🥝	altitude (grouping)	• 🖬 🔂	A	
grid-ref and vc validation 🥑	records where grid-reference an	nd county match	• 🗷 🛅	

http://bsbidb.org.uk/search.php#query=f729f2c3ed9422b504edf2c3276f4066

Alchemilla alpina and A. glabra in the Cairngorms National Park: percentage of total tetrads occupied by each species x 100m altitude class intervals

Both *Alchemilla* species occupy wide altitudinal ranges; *A. glabra* at slightly lower altitudes (modal altitude 300 – 400m) cf *A. alpina* (modal altitude 500 – 600m).

New vice-county / hectad / tetrad / monad records

How do I create a list of all new vice-county records in a year?

To create this list requires a second, sub-query, to be used. This is added by clicking on 'more options > join with a sub-query'. The example below, finds all records of any taxa new to County Wexford in 2013. The first part of the query lists all taxa recorded in 2013 ('group by'). The second part of the query excludes any taxa that had been recorded up to, and including 2012. What you are left with is just the new vc records. The query can be adapted for different years by changing the year values in both parts of the query.

	county/region 👩	Co. Wexford	ł,		× 🔛	
	date recorded @	2013	equals	• 🗷 🔛		
	group by 👩	taxon nam	e (including a	alifier and authorityl -		
	2 1 2 3		e (menuality de	anner and autionty) +	X	
more options •			e (meroanig de	anner and additionly) •		
more options -			e (merening qu	anner and autronity) 🕈		
more options ▼ join with @ Records	(specimens or observat	ions) 🔻	e (menonig qu	anner and abbronity) 🕈		
more options ▼ jóin with @ Records jóin using taxon	(specimens or observat	ions) 🔻	e (menoning de	anner and approximity) 🔸		
more options ▼ jóin with @ Records jóin using taxon	(specimens or observat ▼	ions) 🔻 Iude 😨 Co. Wex	ford,	anner and authority) +		

http://bsbidb.org.uk/search.php#query=5c0da1da413d281fb1d6e86329a153d4

How do I create a list of all new hectad records in a vice-county in a year?

To create this list also requires a second, sub-query, to be used. This is added by clicking on 'more options > join with a sub-query'. The example given below, finds all new hectad records in County Wexford in 2013. The first part of the query lists all taxa recorded in 2013 ('group by'), with a list of all the hectads with records ('subdivide by'), and counts up the number of hectads (distinct). The second part of the query excludes any combination of taxon and hectad that had been recorded up to, and including 2012. What you are left with is just the new hectad records. The query can be adapted for different years by changing the year values in both parts of the query.

http://bsbidb.org.uk/search.php#query=3e31de102dfb46b523d3f26a3cbd3c31

In the example, there were 317 new hectad records, of 238 taxa in County Wexford in 2013.

How do I create a list of all new tetrad records in a vice-county in a year?

The query, above, for new hectad records can easily be adapted to list all new tetrad records. The required changes are highlighted in yellow.

county/region 🥑	Co. Wexford			× 🖸	
date recorded 🧑	2013	equals •	X		
group by 🥑	taxon name	(including qualifier a	and authority) •	X	
distinct 🥑	tetrad		• 🗵 🔝		
subdivide by 🥑	tetrads (agg	regate)	•	× 💼	
more options -					
ioin with Records (specimens or obs	ervations) 🔻				
join with @ Records (specimens or obs	ervations) • clude				
join with <a>Records (specimens or obs join using taxon-tetrad <a>T <a>T ex county/region	ervations) 🔻 clude @ Co. Wexfe	ord,		×	

http://bsbidb.org.uk/search.php#query=699bd2d0c6a5e0884ad0e1ef9879159b

Again, in County Wexford in 2013, there were 6810 new tetrad records of 721 taxa.

How do I create a list of all new monad records in a vice-county in a year?

The hectad / tetrad queries (above) can be further modified to list all new monad records in a year. This shows that in County Wexford in 2013, there were 12,506 new monad records of 745 taxa (!). the query is below:

county/region 🤫	Co. Wexford,				
date recorded 🤨	2013	equals	· × 🔛		
group by 🥑	taxon name (ir	ncluding qu	alifier and authority)	- 🛛 🖸	
distinct 🧕	monad		• 🗷 🔛		
subdivide by 🧭	monads (aggr	egate)		• 🔀 💽	
more options -					
ioin with (a) Records (specimens or ob-	servations) •				
Join with the records (specimens of ob-					
join using taxon-monad	kclude				
join using taxon-monad	clude	1,			

http://bsbidb.org.uk/search.php#query=6cd268cf56a8a86ecbb8065de10b2f24

How do I create a list of new hectad records of Nationally Rare or Nationally Scarce taxa in a vicecounty in a year?

The query for new hectad records in a year is simply adapted by adding in 'National Status' in the 'checklist/attributes' field. Leaving the 'value' field blank, means that the query returns both NR and NSc taxa.

county/region 🥑	South Hampshire,		303	
date recorded 🥑	2013 equals	• 🗷 🔂		
checklist/attributes 🥑	National status		valuevalue (optional)	= 20
group by 🔞	taxon name (including qualit	ier and authority) 🔹 🔀		
distinct 🥑	hectad	• 🗵 🚹		
subdivide by 🥝	hectads (aggregate)	• 🔀 🚼		
more options -				
ioin with (a) Records (specimens or obs	ervations) V			
join using taxon-hectad 🔹 🖉 ex	clude			
county/region	South Hampshire,		× 🖸	
	S . lases 10	- Internet and a second	And a second second second second	- 107

http://bsbidb.org.uk/search.php#query=f46eef1902add5cb040ee346e337abea

This query is likely to return taxa which are not native in your vice-county, so will require scrutiny. (There is an option to restrict queries to taxon hectad combinations listed as native in Atlas 2000, but this should not be used within this query; it will prevent new hectad records from being listed).

Data sources and datasets

How do I view all DDb records for a year, originally entered into an individual copy of MapMate? An individual MapMate CUK can be entered into the 'mapmate centre' field. This is found by clicking on 'more options > source > mapmate centre'.

search for 🥑	Records (specimens or obse	ervations) •		
	date recorded 🧭	2014	equals	• 🔀 🚺
	mapmate centre 🧭	2dd	2	

http://bsbidb.org.uk/search.php#query=5840a4894ed5d2a70389a50a264c59f7

How do I create a list of all data sources and data sets with records in the DDb for a vice-county? Data source and data set are available as options via 'more options > grouping > group by'. Using both options in a single query, lists data sources broken down into individual data sets. In the case of South Northumberland, the DDb has records from 104 data sets.

search for 🕡 Records (specimens or obse	ervations) 🔻	
county/region 🥑	South Northumberland,	× 🕄
	data source	• 🔀 🚼
group by 🌚	data set	* 🔀 🔛

http://bsbidb.org.uk/search.php#query=b2df1c17efa40e3f5e93052e72a73dcb

How do I view records of a taxon or group of taxa, which are restricted to or exclude individual data sources and / or data sets?

'Data source' and 'data set' can be added to queries via 'more options > source'. Ticking the 'exclude box' excludes any records from these sources, when the query is run.

caren lor 🕑 Records (specimens or obse	a validatio)		
taxon 🥹	Carex	\sim	×
county/region 🥪	Banffshire,		
date recorded 🥥	from 2000	from	 for vague record date ranges use start date <
data source 🧑	BSBI MapsSch	neme	exclude 📧 💶
data set 🖗	MapMateCent	re:2dd	🖉 exclude 🔀 📑

http://bsbidb.org.uk/search.php#query=35ab99c498bbf51671304fe164c59999

The query above therefore, returns all records of *Carex* species or hybrids, from vc94, since 2000, excluding records entered into the VCRs copy of MapMate (CUK 2dd) and from the BSBI MapsScheme.

If you want to restrict a search to just those records from a particular data source or data set, add that option, but leave the 'exclude box' un-ticked.

taxon 🥑	Carex				
county/region 🥑	Banffshire,				
date recorded 🧭	from 2000	from	 for vague 	record date ranges	use start date 🔹 🖾
data set 🥝	MapMateCent	re:2dd		exclude	
group by 🥑	taxon name (including qualit	fier and authority	· • 🛛 🔁	
grid-ref and vc validation @	records when	e grid-referenc	e and county ma	tch 🔹 🔀	

http://bsbidb.org.uk/search.php#query=8797a193240e064253d31325e546bd9f

This example lists all *Carex* taxa (with number of records), recorded in vc94 since 2000, which had been entered into an individual copy of MapMate (CUK 2dd).

Rare plant registers

How do I use a list of Rare Plant Register taxa in a query?

The list of taxa included in a CRPR can be selected by clicking on the grey square with '...' to the right of 'checklist/attributes' and selecting 'County Rare Plant Registers'.

checklist/attributes 🥑 group by 🥑	NC67 Rare Plant Register	▼ 🕄 🕄	
distinct 🔞	taxon	• 🖂 💶	
precision 🤕	uncategorised PLANTATT		
grid-ref and vc validation 🥑	Native status	county match	• 🛛 💽
more options -	Identifier		
	County Rare Plant Registers +	VC67 Rare Plant Regis	ter
Current search-form filter records where grouped by monad a	Conservation status	VC50 RPR VC48 RPR VC41 RPP	
display results	email results down	Caimoorms National P	ark RPR taxon lis

At the time of writing there are only four CRPR lists available, along with that for the Cairngorms National Park (a bounded area). RPR taxa lists can be sent to Tom Humphrey or Quentin Groome to be added to the list. This is strongly recommended, as the RPR list can be used in any DDb query. A few examples are given below to illustrate what a powerful tool this provides.

Using vc67 (South Northumberland) as an example, note that you must enter a vice-county into the 'county/region' field as well as selecting the vc67 RPR in the 'checklist/attributes' field; normally the vc selected should match the CRPR. The query (below) lists the number of RPR qualifying taxa recorded per monad since 2000.

county/region 🥝	South Northum	iberland,			*		
date recorded 🧑	from 2000	from	٠.	for vague	record dat	te ranges	use start date 🔻 🔯
checklist/attributes 🥑	VC67 Rare	Plant Register				- × •	
group by 🧭	monad				• 🖬 🖬		
distinct 🥑	taxon						
precision 🕜	monad (1km)	or better 🔹					
grid-ref and vc validation 🧒	records where	e arid-reference	e and c	ounty mat	ch	• 🗵	C

http://bsbidb.org.uk/search.php#query=0c2a0abbeba1e782e1b4ea2694612af0

The query, below, lists the number of monads in which each RPR taxon has been recorded in vc67 since 2000.

county/region 🥝	South Northun	nberland,			× 🗄		
date recorded 🧭	from 2000	from	•	for vague record	date ranges	use start date	- 21
checklist/attributes 🥑	VC67 Rare	Plant Register			- 22		
group by 🥑	taxon name (including qualif	fier and	authority) 🔻 🖾 🖺	1		
distinct 🥝	monad						
grid-ref and vc validation 🥥	records when	e arid-referenc	e and c	ounty match	* ×	E3	

http://bsbidb.org.uk/search.php#query=04347b3c06b736a43d32b584b24f86bd

The CRPR taxa list can be used in conjunction with a bounded area; in this example all SSSIs in vc48 (Merionethshire). The query below returns all records of taxa in the vc48 RPR that have site grid references at 100m precision or better, and that fall within or overlap the boundary of any SSSI.

county/region 🕢	Merionethshire,			× 🚹				
date recorded 🥑	from 2000	from	 for vague record 	date ranges use star	t date 🔹	×		
checklist/attributes 🥑	VC48 RPR			X				
bounded area	area name			SSSI	٣	include this area	• li	nclude intersection
bounded area		× 🛛 😯						
precision 🥑	100m or better	• 🗵	3					
grid-ref and vc validation 🧭	records where a	rid-reference and	d county match	· 🗙 🛨				

http://bsbidb.org.uk/search.php#query=19ffe216a89bf0739fcf7d1aa5ad6f10

This query can be changed to return all records that do <u>not</u> overlap any SSSI by changing 'include this area' in the 'bounded area' clause to 'exclude this area' (highlighted in yellow below).

county/region 🥥	Merionethshire,			X				
date recorded 🔞	from 2000	from	 for vague record 	date ranges	use start date			
checklist/attributes 🥑	VC48 RPR							
bounded area	area name			SSSI		• excl	ude this area 🔻	include intersections
bounded area of		• 🗷	2					
precision @	100m or better							
grid-ref and vc validation 🥢	records where o	rid-reference ar	nd county match	v 🖂				

http://bsbidb.org.uk/search.php#query=0aed1c9bb2cbe496e8270d56094db0c5

The RPR taxon list can be used within a bounded area defined as a radius around a central grid reference. The query below returns all records of taxa listed in the Cairngorms National Park RPR, that have site grid reference precision at 1km or better, and that are within or overlap a 1.5km radius of the National Park office in Grantown on Spey.

grid reference 🥑	NJ03322797	<u></u>	centroid	•	1500		×		
date recorded 🧭	from 2000	from	▼ fo	r vagi	ue record da	ite ranges I	ise start da	ate 🔹 🔣	2
checklist/attributes 🥑	Cairngorms	National Pa	rk RPR taxo	n list		valuevalue	(optional)		
bounded area 🥑	Cairngorms Na	tional Park				include th	is area 🔻	include in	ntersection
precision 🥝	monad (1km)	or better	• 88						
grid-ref and vc validation 🧑	records where	arid-refere	nce and cou	intv m	atch	• 🗙			

http://bsbidb.org.uk/search.php#query=c9cbaf6bf3864d5c94c4bbac4ddabb12

Grid references and vice-county errors

<u>How do I view all records for a vc, where the site grid reference is outside the vc boundary?</u> There are two types of site grid reference errors that the DDb can check for. The first is where a record, belonging to a vice-county has a site grid reference that falls outside the vice-county boundary. The query below returns all records which have vc94 (Banffshire) listed in the vice-county field of the record, but with site grid references that fall outside, and do not overlap, the vice-county boundary.

county/region 🥥	Banffshire,	
grid-ref and vc validation 🥑	records where grid-reference and county do not match	• 🔀
precision 🧭	hectad (10km) or better	

http://bsbidb.org.uk/search.php#query=10a980983c6ca49df3f19a6c8f75f5b3

Specifying precision at hectad or better, excludes records without a grid reference, which the query may display as errors. These will include records for the whole vice-county or a parish that cannot be allocated to a site grid reference.

The next query summarises these erroneous records by the data set they belong to.

county/region 😨	Banffshire,		X	
precision 🥑	hectad (10km) or better 🔻 🗵 🗓			
group by 🥝	data set	•	×	

http://bsbidb.org.uk/search.php#query=7c368e0525a272e140ef068f823fe48f

The second type of site error, is where a record for a different vice-county, has a site grid reference within 'your' vice-county. This is described in the next FAQ.

How do I view records for another vc, that have erroneous grid references that fall within 'my' vc? Records, belonging to another vice-county, may have site grid reference errors that mean that the record falls within 'your' vice-county. To search for such errors, you need to use your vice-county as a 'bounded area'. This makes the DDb undertake a spatial (GIS type) query.

county/region 🥝	VC.	×		
bounded area 🥝	Banffshire (VC94)	-	include this area 🔹	include intersections
precision @	hectad (10km) or better 🔹 🔀 💽			
grid-ref and vc validation 🦁	records where grid-reference and county do	o not match	· X.	

http://bsbidb.org.uk/search.php#query=5da24297fa77f27ab03dfb1bcad47154

How do I find out the correct (or inferred) vice-county for records misattributed to a vice-county? When you download these records, tick the option to add an additional column showing 'calculated vice-county based on grid-ref (where different)'.

How do I take data analysis and mapping further?

While the DDb provides powerful tools to explore, summarise and (to a degree) analyse records, it would be a mistake to expect it to be able to do all that you might want. The ease with which records or record summaries can be downloaded to a spreadsheet, allows much more to be done with the data, by additional exploration and analysis in Excel or a similar spreadsheet programme.

Downloads of records can also be imported into GIS. For those dealing with GB records (but not Orkney or Shetland) site grid references can be easily converted to centroid or south-west corner points using the Excel conversion utility that can be downloaded from

<u>http://naturedata.blogspot.co.uk/2012/08/blurring-and-plotting-os-grid-references.html</u>. This is a brilliant tool, creating points suitable for importing into GIS. For other vice-counties there are ways to carry out the conversion using a spreadsheet.

Feedback and future versions of this guidance

Please feed back any comments via the DDb message board. Revised versions of these guidelines will, hopefully, be made available at intervals.

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