<u>Validation and verification – an introduction</u>

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What is a plant record? – WWWW

What taxon (species, subsp., hybrid, var. etc)
Where was it recorded (site name and grid reference)
When was it recorded (date)
Who was it recorded by (and determined by if different to recorder)

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Validation - checking that dates are valid and sites, grid references and vice-counties are consistent

Verification - that the taxon ID is considered to be accurate

What is the purpose of validation and verification?

To ensure that records are **good enough** for:

•Atlas 2020 (records correct at taxon x hectad & tetrad x date class precision) - the priority for the next Atlas.

•VCR needs; eg for a vc Checklist, RPR, even a Flora (probably needs to be accurate to at least monad precision, all records allocated to correct vc).

•Completely accurate (or as far as is achievable); accurate to monad or better precision (100m); all elements of records correct. Good enough for site based casework.

The above 3 aims differ in amount of time and effort required. VCRs needs to consider what they want to achieve, how much time they have available, but always keep in mind the Atlas 2020 deadline.

Validation and verification is actually really quite satisfying, especially if you enjoy a bit of detective work. It is not a chore!

Validation (examples of sources of errors)	Verification (examples of errors)			
Grid ref estimated by eye from map	Misidentification			
GPS and (especially?) smart phone grid ref inaccuracy	Correct ID but recorded wrong taxon, eg. crossed off wrong name on card or data entry error			
Spurious grid ref precision, eg. precise grid ref applied to pre- 1945 record; monad used for tetrad; monad used for quadrant	Taxonomic changes			
Grid ref = centroid (especially where 'site' extends to more than one hectad or tetrad				
Grid ref = where parked car (but recorded over wider area)				
100km grid ref error				
Misreading 3 and 8 in grid ref on GPS screen				
Transcription error				
Site grid ref not compatible with grid ref in Comments				
Site name includes grid ref, but not compatible with site grid ref				
Inaccurate vc boundary used				
MapMate assigned wrong vc				
Date of publication used as date of record				
Incorrect or misspelt site name				
Data entry by non-botanist / unfamiliar with local area				
Etc, etc				

NOW

However large the vc dataset, and however large the number of unchecked or incorrect records, it is a **finite** quantity.

Do not let the backlog of unchecked records get any bigger. **Check**, (correct where necessary), and **validate** records as soon as they arrive at the DDb

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Check and validate all records

Checking and validating records takes c. 2 - 3 minutes per record card

Validation state options

'Validation' state	Mapped?	Returned by default queries?
Unchecked (i.e. newly added to the DDb)	\checkmark	\checkmark
Accepted / Confirmed	\checkmark	\checkmark
Needs verification / May need verification	Х	\checkmark
Doubtful	Х	Х
Rejected	X	X
Duplicate	Х	X
Deleted externally (in the origin database)	Х	X

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•There is no functional difference between **Doubtful** and **Rejected**. Rejected means that you are virtually certain the record is incorrect in some way; Doubtful means that it is highly likely to be incorrect.

•Needs verification should be used when you plan to, or want someone else, to follow the record up, and there is sufficient doubt about the record that you don't want it mapped (yet).

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•Detecting **Duplicate** records is not (an important) part of validating records.

•There is always something better to do with your limited time than searching for duplicates!

•But avoid creating new duplicate records as far as is practical.

<u>Keeping on top of ongoing validation</u> - regularly sync small batches of records to the DDb, and then search for just those records; then check and validate.

searc	search for @ Records (specimens or observations) ▼								
	county/region @ East Inverness-shire								
	mapmate centre @ 2dd								
	validation state 🕡 Unchecked								
	more op	tions 🕶							
	Current	search-form filter							
		where validation state unchecked	d and vio	e-county: VC96	and <u>data</u>	set 'MapMateCentre:20	dd' and reco	ord created or	n 4/3/2017
			mable ma	ap help					
		ned your query.							
<< fir:	st < prev	1 2 <u>next > last >></u>							
0	@rec ord	@taxon	▲ re	ecorder	Ovc	locality	grid ref	date	Østatus
	1	<u>Aegopodium podagraria</u>	E	<u>Barron, Margaret</u>	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	0
	2	<u>Agrostis stolonifera</u>	E	Barron, Margaret	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	0
	1	<u>Ajuga reptans</u>	E	Barron, Margaret	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	Θ
	2	<u>Alchemilla glabra</u>	E	Barron, Margaret	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	Θ
	2	Anemone nemorosa	E	Barron, Margaret	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	0
	2	Anthoxanthum odoratum	B	Barron, Margaret	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	٢
	2	Arabidopsis thaliana	E	Barron, Margaret	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	Θ
	2	Bellis perennis	B	Barron, Margaret	VC96	Fovers Burial Ground	NH4920	12/5/1983	0
		Betula pubescens		Barron, Margaret	VC96	Fovers Burial Ground	NH4920	12/5/1983	0
		Cardamine hirsuta		Barron, Margaret	VC96	Fovers Burial Ground	NH4920	12/5/1983	0
		<u>Cerastium fontanum</u>		Barron, Margaret	VC96	Fovers Burial Ground	NH4920	12/5/1983	0
	1	Cerastium glomeratum	E	<u>Barron, Margaret</u>	VC96	Foyers Burial Ground	<u>NH4920</u>	12/5/1983	O

Validation state of records on DDb at (24/2/2017)



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4.8 million records added to the DDb in 2016 ... BUT only 2.3% confirmed so far (24/2/2017)

